

Code	ADS
Company name	Damsan Joint Stock Company
Date	12/26/2017
Subject	Report on the result of public offering

Content:

Damsan Joint Stock Company announces the result of public offering as follows:

I. Stock:

1. Name of stock : Stock of Damsan Joint Stock Company
2. Stock type: Common stock
3. Par value: VND10,000 / share
4. Volume registered to offer: 5,624,993 shares
5. Estimated mobilized capital (based on par value): VND95,624,881,000.
6. Issue date: December 04, 2017
7. The beginning date of offering: November 08, 2017
8. The ending date of offering: December 04, 2017
9. Subscription date:
 - For the purchase rights of the existing shareholders: from November 08, 2017 to December 04, 2017
 - For the fractional shares and the shares refused to buy by shareholders: from November 21, 2017 to the end of December 04, 2017.

10. Payment date:

- For the purchase rights of the existing shareholders: from November 08, 2017 to December 04, 2017

11. The completion date of transferring shares: expected in December 29, 2017 or after the Vietnam Securities Depository accepts the change of listing.

III. Underwriter: None

IV. Distribution agent: None

V. Result:

Buyers	Selling price (VND/ share)	Number of shares offered	Number of shares registered to buy	Number of shares distributed	Number of people registering to buy	Number of people distributed	Number of people not distributed	The remaining shares	Rate of distribution
<i>1</i>	<i>2</i>	<i>3</i>	<i>4</i>	<i>5</i>	<i>6</i>	<i>7</i>	<i>8=6-7</i>	<i>9=3-5</i>	<i>10</i>
Local investors	17,000	5,608,553	4,271,987	4,271,987	108	108		1,336,566	75.95%
Foreign investors	17,000	15,940	2,333	2,333	03	03		13,607	0.04%
Total		5,624,493	4,274,320	93,599,957	409	409		1,350,173	75.99

V. Summary:

1. Total distributed volume: 4,274,320 shares (75.99% of total issued volume)
2. Total proceeds from the issuance: VND72,663,440,000

3. Total cost: VND555,000,000

4. Total net proceeds from the issuance: VND72,108,110,000

VI. Capital structure of company after the issuance:

No.	Item	Amount (VND1,000)	Number of shareholders	Ratio (%)
1	Total charter capital	211,478,010	438	100.00%
1.1	Local shareholders	210,978,850	431	99.8%
a	State shareholder	0	0	0%
b	Others	210,978,850	431	99.8%
1.2	Foreign shareholders	499,160	7	0.2%
2	Details:			
2.1	Founders	0	0	0%
2.2	Major shareholders	53,688,630	2	25.4%
2.3	Shareholders holding under 1% of voting shares	43,700,970	410	17.1%

VII. List of names and ownership ratios of major shareholders:

No.	Name	Number of owning shares	Owning ratio
1	Vu Huy Dong	3,308,730	15.6%
2	EVN Finance Joint Stock Company	2,060,133	9.8%
	Total	5,368,863	25.4%